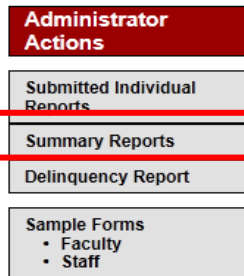


Outside Professional Activities (OPA)

Cognos Reports

Outside Professional Activities (OPA)

1. Go to <https://opa.mit.edu>
2. Under **Administrator Actions** menu, click *Summary Reports*. For all of the instructions below, the Report Type will be chosen from the **My Summary Reports** screen.



The **My Summary Reports** screen will display a list of summary reports available and a description of each.

My Summary Reports		OPA Home
Report Type	Description	
Staff OPA Report	Lists staff with submitted OPA reports, flagging outside U.S. entities, and the number of compensated and uncompensated days for each person, sorted by department	
Faculty OPA Report	Lists faculty with submitted OPA reports, flagging outside U.S. entities, and the number of compensated and uncompensated days for each person, sorted by department	
Faculty Compensated Summary by DLC & Rank	Breaks down the number of compensated days in ranges and displays the number of faculty in each range, filtered by rank and by department	
Faculty Compensated Summary by Rank	Breaks down the number of compensated days in ranges and displays the number of faculty in each range, for a given set of departments filtered by rank	
Faculty Uncompensated Summary by DLC & Rank	Breaks down the number of uncompensated days in ranges and displays the number of faculty in each range, filtered by rank and by department	
Faculty Uncompensated Summary by Rank	Breaks down the number of uncompensated days in ranges and displays the number of faculty in each range, for a given set of departments filtered by rank	
Staff with Outside U.S. Entities	Lists staff with submitted outside U.S. entities, showing the country of each entity and flagging the entity as compensated, uncompensated or outside financial interest, sorted by department	
Faculty with Outside U.S. Entities	Lists faculty with submitted outside U.S. entities, showing the country of each entity and flagging the entity as compensated, uncompensated or outside financial interest, sorted by department	

3. Click the Report Type you wish to view

The report will open in Cognos.

The report will open with all the information related to that report. The data will be displayed under the optional filter boxes. You can filter the report by selecting specific departments and/or rank.

STAFF OUTSIDE PROFESSIONAL ACTIVITIES

[Return to Selection Criteria](#)

Parameters:
 Department(s): No Selection for Department
 Rank(s): No Selection for Department
 Compensated: No Selection for Compensated

Optional Filters:

Department(s):
 Aeronautics and Astronautics
 Audio Visual Services
 Audit Division
 Biology
 Brain & Cognitive Sciences
 Campus Activities Complex
 Campus Construction
 Care Team
 Career Advising & Professional Devt
 Center for Computational Science and Eng
 Center for Global Change Science

Rank(s):
 Administrative Staff
 Assistant Professor
 Associate Professor w/o tenure
 Coach
 Instructor
 Lecturer
 Other Academic Administrative
 Post Doctoral Associate
 Post Doctoral Fellow
 Principal Research Scientist
 Professor with/o tenure

Cycle Year: 2021

Select all Deselect all Select all Deselect all

Refresh Report

Select the **Department(s)** and/or **Rank(s)** you wish to view and click *Refresh Report* on the bottom left of the blue box. The report will then be filtered based on your selections.

Name	Rank	Position Title	Level of Effort	Consulting Privileges	# of Days Comp.	# of Days Uncomp.	Total # of Days	Non-US Comp/Uncomp Activities	Non-US Financial Interests
Anna Martinez, David	Post Doctoral Associate	Postdoctoral Associate	100%	N	0	0	0	0	0
Billings, Scott B	Technical Instructor	Technical Instructor	100%	N	0	0	0	0	0
Blair, Steve D	Post Doctoral Fellow	Postdoctoral Fellow	100%	N	0	0	0	0	0
Goodman, Sebastian David	Research Scientist	Research Scientist	100%	N	0	0	0	0	0
Freeman, Jill Lee	Administrative Staff	Financial Officer	100%	N	0	0	0	0	0
Ho, Steve	Administrative Staff	Senior Financial Officer	100%	N	0	0	0	0	0

The default report will correspond to the current OPA Cycle. You can view prior year reports by selecting the corresponding year in the **Cycle Year** box.

The **Cycle Year** box corresponds to the year in which the user completed the report, i.e. cycle year 2021 corresponds to the OPA reporting for period June 2020 to May 2021.

The filter format is the same as described above for the Faculty OPA report and the Faculty Summary Reports.

For the Faculty Report by Rank

Please follow the following steps to create the report:

1. Select the **Department(s)**
2. Click *Refresh Rank* on the bottom left of the blue filter box

3. Select **Rank(s)**
4. Select **Compensation**

FACULTY REPORT BY RANK PROMPT PAGE

Required Parameters

<p>Department:</p> <ul style="list-style-type: none"> * Aeronautics and Astronautics Anthropology Program Archaeology Architecture Architecture & Planning - Depart Heads Biology Brain & Cognitive Sciences Chairman of the Corporation Chancellor's Office Chemical Engineering Chemistry <p style="text-align: center; font-size: small;">Select all Deselect all</p>	<p>Rank:</p> <ul style="list-style-type: none"> * Assistant Professor Associate Professor w/o tenure Associate Professor with tenur Professor <p style="text-align: center; font-size: small;">Select all Deselect all</p>	<p>Compensation:</p> <p>* Y</p>
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Click *Run Report* on the bottom left to create the report.

Once the report is run, a new filter is displayed **Cycle Year**, that allows you to view previously disclosed reports.

FACULTY COMPENSATED REPORT BY RANK

[Return to Select Criteria](#)

Parameters
 Department: Biology
 Rank: Professor
 Compensation: Y

Optional Filters:

<p>Department:</p> <ul style="list-style-type: none"> * Chancellor's Office Chemistry Dept Administrators & Lab Directors Earth, Atmospheric & Planetary Sciences Economics Electrical Engineering-Computer Science History Section Linguistics & Philosophy Literature Section Materials Science and Engineering <p style="text-align: center; font-size: small;">Select all Deselect all</p>	<p>Rank:</p> <ul style="list-style-type: none"> * Professor <p style="text-align: center; font-size: small;">Select all Deselect all</p>	<p>Compensation:</p> <p>* Y</p>	<p>Cycle Year:</p> <p>* 2021</p>
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The report will be populated per your selections:

Period: 2020 - 2021
 Department(s): Biology

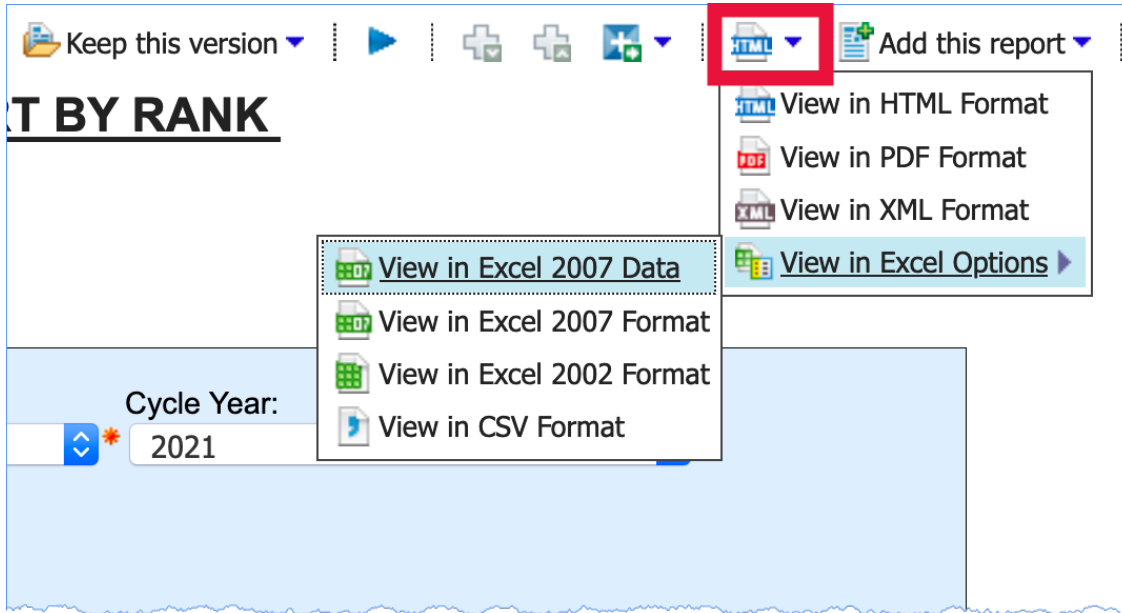
Payroll Rank	# of Fac 0-10	# of Days 0-10	# of Fac 11-20	# of Days 11-20	# of Fac 21-30	# of Days 21-30	# of Fac 31-39	# of Days 31-39	# of Fac Over 39	# of Days Over 39	Total # of Fac	Average # of Days
Professor	1	0	0	0	0	0	0	0	0	0	1	0.00
Overall - Total	1	0	0	0	0	0	0	0	0	0	1	0.00

The reports may also be downloaded to a PDF or an Excel workbook.

In the report, there are buttons on the top right of your screen.

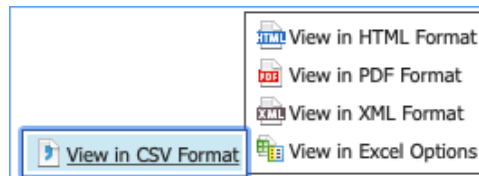
To download to PDF or Excel:

1. Click the button in the pictured red square
2. Select *View in PDF Format* and a PDF will be created
3. In Mozilla Firefox or Google Chrome, select *View in Excel Options* and you will get:



4. Select *View in Excel 2007 Format*. An Excel workbook will open and you can edit as you wish.

NOTE: For Safari, the export can only be downloaded for Excel as .CSV Format



For the Faculty Outside U.S. Entities Report

Please follow the following steps to create the report:

1. Select the **Department(s)**
2. Select the **Rank(s)**
3. Select **Non-US Country**
4. Select **Cycle Year**
5. Click *Refresh Report* on the bottom left of the blue filter box

FACULTY OUTSIDE U.S. ENTITIES

[Return to Criteria Selection](#)

Parameters:
 Department(s): No Selection for Department
 Rank(s): No Selection for Rank
 Compensated: No Selection for Compensated

Optional Filters:

Department(s):
 Aeronautics and Astronautics
 Chancellor's Office
 Chemistry
 Dept Administrators & Lab Directors
 Earth, Atmospheric & Planetary Sciences
 Economics
 Electrical Engineering-Computer Science
 History Section
 Linguistics & Philosophy
 Literature Section
 Materials Science and Engineering

Rank(s):
 Assistant Professor
 Associate Professor w/o tenure
 Associate Professor with tenur
 Professor

Non-US Country: Select a Country

Cycle Year: 2021

Select all Deselect all Select all Deselect all

Refresh Report

Period: 2020-2021

HR Department Name	Name	Rank	Non-US Entity	Country	Compensated?	Financial Interest?
		Professor	International Association of Geodesy	Finland	N	
		Professor	Swiss National Supercomputing Centre/ETH Zurich	Switzerland	Y	
		Professor	School of Oceanography, Shanghai Jiaotong University	China	N	
		Professor	Lund University	Sweden	Y	
		Professor	University of Oslo	Norway	N	
			University of Oslo	Norway	Y	
	Alexander-Katz	Associate Professor with	Interlub	Mexico	N	

For the Staff Outside U.S. Entities report

1. Select the **Department(s)**
2. Select the **Rank(s)**
3. Select **Non-US Country**
4. Select **Cycle Year**
5. Click *Refresh Report* on the bottom left of the blue filter box

STAFF OUTSIDE U.S. ENTITIES

[Return to Selection Criteria](#)

Parameters:
 Department(s): No Selection for Department
 Rank(s): No Selection for Department
 Compensated: No Selection for Compensated

Optional Filters:

Department(s):
 Aeronautics and Astronautics
 Audio Visual Services
 Audit Division
 Biology
 Brain & Cognitive Sciences
 Campus Activities Complex
 Campus Construction
 Care Team
 Career Advising & Professional Devt
 Center for Computational Science and Eng
 Center for Global Change Science

Rank(s):
 Administrative Staff
 Assistant Professor
 Associate Professor w/o tenure
 Coach
 Instructor
 Lecturer
 Other Academic Administrative
 Post Doctoral Associate
 Post Doctoral Fellow
 Principal Research Scientist
 Professor with/o tenure

Non-US Country: United Kingdom

Cycle Year: 2021

Select all Deselect all Select all Deselect all

Refresh Report

Period: 2020-2021

HR Department Name: [Redacted]

Name	Rank	Position Title	Non-US Entity	Country	Compensated?	Financial Interest?
[Redacted]	Post Doctoral Associate	Postdoctoral Associate	Advancy	United Kingdom	Y	
[Redacted]			AlphaSights	United Kingdom	Y	

HR Department Name: [Redacted]

Name	Rank	Position Title	Non-US Entity	Country	Compensated?	Financial Interest?
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Getting Help

For Cognos help questions, please contact cognos-help@mit.edu

For questions regarding Outside Professional Activities policy, such as

- Committed time that needs to be disclosed
- Traveling without access to a computer
- Any other policy related inquires

Please contact your department headquarters

For technical issues, such as

- Unable to access link
- Online form issues
- Any other technical/system related issues

Please contact opa-tech-help@mit.edu